



LEGEND MINING LIMITED

ACN: 060 966 145
ABN: 22 060 966 145

30 August 2001

Company Announcements Office
The Australian Stock Exchange Limited
Level 4
20 Bridge Street
Sydney NSW

By Facsimile: 1300 300 021

2 Pages

Dear Sir/Madam

Converting Note Issue

The attached announcement is for immediate release to the market. The announcement confirms a previously announced issue of converting notes of Legend Mining Limited. An Appendix 3B will be forwarded to ASX in respect of the ordinary shares to be issued upon conversion of the converting notes.

Yours faithfully

Murray McDonald
LEGEND MINING LIMITED

ANNOUNCEMENT

30 August 2001

Completion of Convertible Note Issue

Further to the announcement of 7 August 2001 Legend Mining Limited is pleased to announce the completion of the issue of unsecured converting notes to raise approximately \$1.0 million. The terms of the converting notes are set out in the prior announcement.

Enquiries can be directed to Murray McDonald, Managing Director, on (08) 9322 3700.